



# Home Visiting Credentialing User Guide

All home visitors and home visiting supervisors must obtain a credential that is aligned to one of the evidence-based models approved by Department of Children and Youth (DCY). Credentialing standards reflect the training and professional development needed to both implement the model to fidelity and to strengthen practices in engaging and supporting families.

Home visitors and home visiting supervisors apply for and renew a home visiting credential through the Ohio Child Care Resource and Referral Association's (<u>OCCRRA</u>) Ohio Professional Registry (OPR). Individuals must also obtain a credential that is aligned to the evidence-based model they are implementing.

There are two types of credentials:

- A **provisional credential** must be obtained for all models, except for Family Connects Ohio which only has a full credential, before an individual may work with families and gain access to OCHIDS.
- A **full credential** must be obtained within a year of receiving a provisional credential. **Note**: A full credential can be obtained at any point within the first year once all the training requirements are met. Professionals are highly encouraged to work toward completing the requirements of a full credential as soon as the provisional credential is obtained.
- A credential must be renewed every **two years** by obtaining 20 hours of professional development related to home visiting. The Family Connects Ohio model requires the professional to upload their current nursing license every two years. The home visiting credential application will be open for renewal 60 days prior to the expiration date.

An individual will obtain either a home visitor or a home visiting supervisor credential, based on their role in the program. An individual serving dual roles as a home visitor and home visiting supervisor must obtain the supervisor credential.

Complete the following steps to obtain a home visiting credential. Instructions for completing each step, including screen shots of the OPR and links to user guides, are included in this document.

#### Steps to Obtain a Home Visiting Credential

Step 1: Create and complete your profile in the OPR.
Step 2: Complete required training and upload certificates.
Step 3: Apply for the provisional credential.
Appendix A: Apply for a Family Connects Ohio Credential
Appendix B: Apply for a full credential
Appendix C: Renew a credential



#### Step 1. Complete a Profile in the OPR

Create a profile in the OPR (<u>OPR Profile User Guide</u>). An 8-digit Ohio Professional Identification Number (OPIN) will be generated. **Keep this number for your records**. This number will need to be added to a professional's OhioTrain account. Once the profile is created, log back in to your OPR account and add Employment, Education, and License/Credential (if applicable).

1. First, add your employment. Select "Employment" from the panel on the left.



2. Click on the "Add Employment" button in the top right corner of the screen.





3. Select "Credentialed or Child Servicing Professionals".

Choose Err Click on the box that best describes your employment or emplo	nployer Type oyer.
Child Care Professionals Examples include employment at one of the following types: Ohio Department of Job and Family Services (ODJFS) licensed center, Type A Home, or Type B Home. Ohio Department of Education (ODE) licensed program Youth Development Closed child care program Out of state early childhood employment After school program	Credentialed or Child Servicing Professionals         Examples include employment at one of the following types:         • Child and Youth Services (Ohio Children's Alliance)         • Early Intervention Service Coordinator and Supervisor Credential         • Foster Care Agency         • Home Visitor and Home Visitor Supervisor Credential         • OhioRiSE - Care Management Entities (CMEs)         • OhioRiSE - Aetha/CVS Employee
Workforce Support Staff           Examples include employment at one of the following types:           • Child Care Resource & Referral Agencies           • Early Childhood Mental Health Consultant           Ohio Association of Community Health Centers (Federally Qualified Health Centers)           • State Agency Staff (ODE, ODODD, ODH, ODJFS, ODHMAS, ODM)	Other Options         Examples include employment at one of the following types:         • Current Student         • Higher Education         • Instructor and Program Technical Assistance         • Other         • No Currently Employment

4. Select "Ohio Department of Health- Home Visitor Provider".

d Employment	
	0
Choose Er	nployer Type
/hich provider are you with?	
Child and Youth Services (Ohio Children's Alliance)	Foster Care
Examples:	Examples:
Child and Youth Services Worker	Foster Care Licensing Agency Designee
Ohio Department of Developmental Disabilities	Ohio Department of Health - Home Visitor Provider
Examples:	Examples:
Early Intervention Service Coordinator and Supervisor	Contract Manager
	Home Visitor
	Home Visitor Supervisor
	Program Manager



5. Type in your agency's name and then select the agency. If your agency is not listed, please contact <u>HVTraining@childrenandyouth.ohio.gov</u>.

I Employment			
Choose Employer Type	Choose Program		Add Role(s)
Employment Type: Ohio Department of Health – Select the organization with the correct program type ——— the Center for Healthy Families	- Home Visitor Provider		
You may only select one program type per employment record Employer Name	d	License Number	County
The Center For Healthy Families		7800000128	Franklin

6. Click "Add Role".



7. Click in the box "Select a Role" and choose ODH Home Visitor or Supervisor. Complete each field as applicable, select "Primary Employment," then click "Save Employment."

mployment Type: Ohio Department of mployer Name: The Center For Health	Health - Home Visitor Provider Ny Families - 7800000128	
county: Franklin icense Number: 7800000128		
Add Role		
Select a Role	S art Date	How many Hours per Week?
Contract Manager		I prefer not to answer
ODH Home Visitor		
ODH Home Visitor Supervisor		
Program Manager		
Please review your employment details	and select if this is your primary role.	



 Next, you must upload your education. If high school, please add a diploma or proof of graduation. Those with an associate degree or higher must upload their official transcript. Navigate to the profile page. Select "Education" from the panel on the left.



9. In the top right corner, select "Add Education".



10. Complete all sections and upload official transcripts via the "**Select**" button on the right. Click "**Submit**". **Note:** Official transcripts must include graduation date and registrar signature.

Add Education			
Туре	Ŧ	Official Institution Name *	
City *	State *	•	
Upload a PDF File *			SELECT
			CANCEL



11. Navigate to the profile page. Select "**Credentials**" from the panel on the left. This is where you will document and upload a current valid copy of a **Nursing License or any other current credential.** 



12. In the top right corner, select "Add Credentials".



13. Complete the sections and upload official license via the "SELECT" button. Click "Submit". Allow 30 days for the OPR team to review and verify.

Add Certificate or Credential				
Credential	•			
Effective Date		Expiration Date		Ē
Upload a PDF File (The system currently takes PDFs Only)*				SELECT
			CANCEL	SUBMIT



#### **Step 2: Complete Required Training and Upload Certificates**

Each home visiting model requires specific DCY -required training and model-specific training before a professional can apply for a provisional credential. The DCY-required professional development is completed in several learning management systems. They include the <u>Ohio Professional Registry</u>, the <u>Institute for the Advancement of Family Support Professionals</u>, and Ohio Department of Health's <u>OhioTrain</u>.

Professionals should download the model Credentialing Checklist for a full list of requirements. Checklists can be found by clicking the link in the list below. In addition, The <u>Home Visiting Credential</u> <u>and Professional Development Guide</u> will provide additional information on registration and how to complete the model- specific training.

- Family Connects Ohio (FCO)
- Healthy Families America (HFA)
- <u>Nurse-Family Partnership (NFP)</u>
- Parents as Teachers (PAT)

#### **Registering for training in the OPR**

- 1. Return to your <u>OPR profile page</u>. Select "**Training Search**" found in the panel on the left at the bottom of the page.
- 2. In the search box, type in the full name of the training or the assigned ST Number. Click "Search".
- 3. Select the listed training.

scover trainings tailored	I to your needs using the	filters below			
					J Meser T
Q Introduction to H	ome Visiting				×Q
owing 1120 results					
owing 1129 results					
owing 1129 results	8 CALI	1 hour	() (0A-L1	1 hour	<b>3</b> (0A-L
owing 1129 results hour Introduction to Help Mo Visiting	OAL1	1 hour Introduction to Contin Improvement for Hom	OALI  nuous Quality le Visitors	1 hour Working with Families System	OAL     S in the Child Welfare
wing 1129 results I hour Introduction to Help Me Visiting Online Self-Paced	OAL1 e Grow Home	1 hour Introduction to Contin Improvement for Hom Online Self-Paced	OALI  nuous Quality le Visitors	1 hour Working with Families System	OAL     S in the Child Welfare
wing 1129 results       I hour       Introduction to Help Meritaria       Visiting       Online Self-Paced       Available Through:	Jun 30, 2028	1 hour Introduction to Contin Improvement for Hom ① Online Self-Paced i Available Through:	OKL1  huous Quality te Visitors  Jun 30, 2028	1 hour Working with Families System Doline Self-Paced	I OAL is in the Child Welfare Jun 30, 2028
owing 1129 results I hour Introduction to Help Me Visiting  Online Self-Paced Available Through: \$ 0	ی OAL1 e Grow Home Jun 30, 2028 udience/Job Role ب	1 hour Introduction to Contin Improvement for Hom Online Self-Paced Available Through: \$ 0	( OAL) nuous Quality le Visitors Jun 30, 2028 Audience/Job Role ~	1 hour Working with Families System Doline Self-Paced Available Through: \$ 0	€ OAL s in the Child Welfare Jun 30, 2028 Audience/Job Role ~
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- 4. Select "Add to Cart".
- 5. Select "View Cart" and complete the registration process by selecting "Checkout".
- 6. After successful registration, the courses will be listed under the Professional Development tab of your profile. Navigate to the **Professional Development** tab of your profile and select it.



7. Find the training in the list and on the right of it, select the "Access Training" button. You will be directed to online training.



 Upon successful completion of the training, your credit will be automatically added to your profile. The course will be listed in the Professional Development tab with a status of "Verified".

#### Adding Completed Professional Development Certificates to your OPR.

Training completed outside of the OPR must be uploaded and verified in a professional's personal OPR account. Professionals should upload any training certificates received from OhioTrain, The Institute for the Advancement of Family Support Professionals, and Model-Specific training.

1. Log into your <u>OPR account</u>.



2. Navigate to the left panel and select "My Account". Click on "Professional Development".



3. Navigate to the top left of the screen and select "Add Training".



4. Complete the required fields and upload the certificate. Click "**Save**" when done. Training will be verified in your profile within 30 days, or when you apply for your Home Visting Credential.

A	dd Training		
	Title *	Training Date	
	Upload a PDF File * SELECT		
			CANCEL



#### Step 3. Apply for a Provisional Credential (HFA, NFP, and PAT Models)

The Home Visitor Credential tab will be **grayed out and inaccessible** until the following items are in place:

- Current employment and employment role have been added;
- The education transcripts have been uploaded and verified; and
- If applicable, a nursing license has been uploaded and verified.

To open the application,

- 1. Sign into your **OPR profile**.
- 2. Select "My Account" tab from the panel on the left.
- 3. Select the "Applications".
- 4. Click on the "Home Visitor Credential".
- 5. Select the home visiting model credential application for which you attend to apply.



6. Add your supervisor's name and OPIN. If you don't have the supervisor's OPIN, enter a random 8-digit number. Note: HFA Supervisors will have an Employment Information section and must select experience to fulfill the employment requirement. Select which employment records fulfill this requirement by clicking "Select" for the appropriate employer.

Supervisor OPIN	Supervisor Name
Please enter an 8-digit OPIN.	Please enter a name (letters and spaces only).



7. The next section is **Professional Development Requirements**. The list will include all required training completed in the OPR. It must be marked "**Complete**" before you can submit your application.

Professional Development Requirements Required professional development must be complete.		
Professional Development Requirements	My Training	Hours
Every Baby, Every Sleep, Every Baby Safe Sleep,	Incomplete	1.00
	Incomplete	2.00
Introduction to Help Me Grow Home Visiting	Incomplete	1.00

8. The **Training Information** section is a list of all the required training completed outside of the OPR. You must upload the training certificates in your Professional Development tab of your profile before submitting the application. If you do not upload the training certificate prior to submitting your application, it will not appear on the dropdown list for you to select, and you will be unable to submit your application. **Training certificates do not have to be verified but must be uploaded.** 

La Training Information	
Please select applicable trainings for each of the fo	blowing training requirements. If you do not see the training option in the drop down to select, be sure the training is verified in
your registry profile prior to application submissio	n.
Stopgap or full training for Foundations for Family	Support
- Select One Below -	v
Adverse Childhood Experiences (ACEs)	
- Select One Below -	v
Ages and Stages Questionnaire - 3 (ASQ)	
- Select One Below -	* *
Ages and Stages Questionnaire Social Emotional -	2 (ASQ:SE)
- Select One Below -	×
Child Abuse/Neglect and Mandated Reporting	
- Select One Below -	▼
Confidentiality	
- Select One Below -	
Edinburgh (EPDS)	
- Select One Below -	v
Safety for Home Visitors	
- Select One Below -	v

9. Click the down arrow on the drop-down menu. The drop-down menu will list all the training uploaded or verified in your professional development.





10. Select the corresponding training title from the list.

11. The last section is **Attachments**. You will add the signed and completed Credential Checklist and any training or education waivers. **Do not upload training certificates in the attachment section.** Training certificates **must** be added to your professional development tab in your profile.

Attachments	nd completed credential checklist (HEA 0211).	
<ul> <li>Required: Signed and completed credential checklist (HEA 0211).</li> <li>If applicable: Professional Development (training) and/or education waiver(s).</li> </ul>		
Upload Documents	Upload a file (The system currently accepts: PDF)	
	Enter description	Select a File 🕒

12. Select "Save as Draft" to come back to the application and finish later. Select "Submit Application" when complete. Please allow 30 days to process.

## **Troubleshooting Tips**

It is highly encouraged to create an OPR profile and upload education documents during the first days of employment. These items must be verified to open the application. If you are unable to open the Home Visiting Credential Application and the link is "grayed- out", this indicates one of the following:

- You have not added employment to your OPR profile.
- You have not uploaded your education transcripts and/or nursing license.
- The review team has not yet completed the review of your education or credentialling documents.
- The educational and credentialing documents could not be verified.

You will not be able to submit the application until these are verified. Review your OPR profile to add your employer, or to view the status of your education and license.

• If your required Professional Development completed in the OPR system has a status of "Not Complete" this indicates that the training has not been completed. Check the Professional Development tab of your profile to ensure that you have registered for the training.



- Upload training certificates that are completed in OhioTrain, The Institute for the Advancement of Family Support Professionals, and Model-Specific training once you have completed them.
- If a training certificate has a different last name, go back to your profile and add any previously used names to your profile.
- Click on the Notifications tab of your profile for important messages from the OPR team regarding the status of your application.
- Contact <a href="mailto:support@occrra.org">support@occrra.org</a> for assistance with your profile and application status.



#### Appendix A: Apply for a Family Connects Ohio Full Credential

The Home Visitor Credential tab will be grayed out and inaccessible until the following items are in place:

- The current employment and employment role has been added;
- The nursing license has been uploaded and verified; and
- The education transcripts have been uploaded and verified.

The OPR Verification team must review and verify your education and license documents. The application will display the status of "Yes" once your documents have been verified and "Complete" once you have completed the two required trainings. You can submit the Home Visiting Credential Application once requirements are in place.

Current Status: Submitted	Submitted Date: 2024-12-12 16:27:35 Nam	24-12-12 16:27:35 Name: Tester Ann Tester OPIN: 11	
Required Education			
Name	Institution Name	Major	Verified
Bachelor's Degree	Test University	Nursing	Yes
Required Credentials			
Name	Awarded	Expires	Verified
Nursing	2023-01-01	2025-01-01	Yes
Required Employment			
Name	Employer	Start Date	End Date
ODH Home Visitor	•		
Frainings must be completed befree eceived credit from the training a Required Professional Deve	ore the application can be submitted. If your trainings a agency. Visit the Training Search to register and then co elopment	re listed as "incomplete" this indication of the second seco	tes that you have not yet completed o
Professional Development		Status	
Professional Development Every Baby. Every Sleep. Every Ba	iby Safe Sleep.	Status	

Follow these steps to apply for a Family Connects Ohio Full or Supervisor Credential.

- 1. Sign into your **OPR profile**.
- 2. Select the "My Account" tab from the panel on the left.
- 3. Select "Applications"
- 4. Click on the "Home Visitor Credential".



5. Select "Family Connects International Home Visitor Full" or "Family Connects International Supervisor Full".



- 6. In the **Attachments** section of the application, upload your Family Connects International Academy training completion certificate from their training site (click inside the box to upload).
- 7. Click on each box to check the attestation to confirm the completion of the additional requirements.
- 8. Select "Save as Draft" to access later or "Submit Application".

Attachments			
Required: Family Connects International Academy Certificate			
Upload a PDF File (The system currently takes PDFs only)			
Required Attestations			
verify that, in addition to completing the required training noted above, I have completed the following requirements for a Family connects International Full Credential:			
CHIDS Training (facilitated by the supervisor)			
Overview of agency/organization policies and procedures			
∫ Iinical Orientation Toolkit review and completion of trainings required by supervisor			
	(		
	CANCEL	SAVE AS DRAFT	Submit Application



### **Troubleshooting Tips**

It is highly encouraged to create an OPR profile and upload education documents during the first days of employment. These items must be verified to open the application. If you are unable to open the Home Visiting Credential Application and the link is "grayed- out", this indicates one of the following:

- You have not added employment to your OPR profile.
- You have not uploaded your education transcripts and/or nursing license.
- The review team has not yet completed the review of your education or credentialling documents.
- The educational and credentialing documents could not be verified.

You will not be able to submit the application until these are verified. Review your OPR profile to add your employer, or to view the status of your education and license.

- If your required Professional Development completed in the OPR system has a status of "Not Complete" this indicates that the training has not been completed. Check the Professional Development tab of your profile to ensure that you have registered for the training.
- If a training certificate has a different last name, go back to your profile and add any previously used names to your profile.
- Click on the Notifications tab of your profile for important messages from the OPR team regarding the status of your application.
- Contact <a href="mailto:support@occrra.org">support@occrra.org</a> for assistance with your profile and application status.



#### **Appendix B: Apply for a Full Credential**

The provisional home visiting credential is intended to allow the home visitor to obtain a foundation of professional development and training, gain access to OCHIDS, and begin to work with families. Once the provisional is obtained, a professional must work toward completing the requirements of a full credential. The provisional credential will expire after one year.

The steps for applying for a full credential are similar to applying for the provisional credential.

- 1. Sign into your OPR profile.
- 2. Select "Account" and then select the "Applications" tab from the panel on the left.
- 3. Click on the "Home Visitor Credential".
- 4. Select the full home visiting model credential application or Supervisor Credential for which you attend to apply.



- 5. Review the application to ensure all professional development and requirements are met. If the professional development section is not complete, go back to ensure that you have uploaded any required training certificates.
- 6. Review the application to ensure all professional development and requirements are met. If the professional development section is not complete, go back to ensure that you have uploaded any required training certificates.



- 7. Review the application to ensure all professional development and requirements are met. If the professional development section is not complete, go back to ensure that you have uploaded any required training certificates.
- 8. The **Attachment** section will require you to upload the Credential Checklist and check required Attestations.
  - i. The Credential Checklist must be signed and dated by your supervisor before submitting.
  - ii. The attachment section is also the place to upload any education or training waivers.
  - iii. You can click "**Save As Draft"** and come back to the application if gathering documents.
- 9. Click "Submit Application." Please allow 30 days to process.



#### **Appendix C: Renew a Credential**

Professionals must obtain 20 hours of home visiting related professional development to renew their credential every **two years**\*. The renewal option will be available **60 days** before it expires. Training certificates can be uploaded in the professional development tab of your profile.

1. Select Credentials from the Panel on the left.



- 2. Beside your existing certification, there will be a "**Renew**" button. Click this button to proceed to your renewal application. The option to renew will not be available **until 60 days prior** to the expiration date of your current certification.
- 3. Follow the steps in the application, which could include uploading completed professional development.

\*Professionals implementing the Family Connects Ohio (FCO) model are encouraged to complete ongoing professional development, however, they are not required to complete the 20 hours. Instead, the FCO professional can renew their full credential by uploading a current nursing license. The renewal option will be available **60 days** before it expires.